

Starcard Online Quick Reference

Admin

With this access, Admin User can also create another StarCard Online Administrator or CHV Customer User or CHV Customer Read Only depending on the needed access rights.

Create new User

CALT	EX					Hello,	E5 Name 🔹	Logout	Help.
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New	Us	er							
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Home Contact	Us			Terms of	f Use Privacy P	olicy	© 2016	WEX Card Austra	ia Pty Ltd.

- 1. Go to Admin Menu > New User Sub-menu > New User Section
- 2. Enter the new User's information (Name, User ID, email address etc.)
- 3. Select the Role of the new user on the "Role" field
- 4. Select the **Status** of the new user to Active.
- 5. Select the **Account/s** to be linked to the New User by ticking the radio button across it. Then click **"Save"** button. Admin must provide the newly created user ID to user.
- 6. New User needs to log in by entering the USER ID then click **"Forgotten Password link**". A system generated will be sent via email. After entering the new password, user will be prompted to change it.



Starcard Online Quick Reference

Users > Edit User Profile

View Account Profile, Edit Profile, Change User Status and Change User Role.

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Search Result		User ID (W Teter	Phone Number	Role	Status
Search Result	S Email Address	User ID CVX_Tester ext@chevror.com	Phone Number	Role CRV Customer Administrator CRV Customer User	
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Search Result	S Email Address statistics.com fest	CVX_Tester czvt@chevron.com		CHV Customer Administrator CHV Customer User	Status Logged off Active
Search Result Display Name OV2 Test OV2	S Email Address extensioncom Fest ingmail.com	CVX_Tester czvt@chevron.com CVX_Standalone	12312399	CHV Customer Administrator CHV Customer User CHV Customer Administrator	Status Lagged off Active Lagged off
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- 1. From Admin Menu > Users, search the Starcard Online Users then click the line item to be updated.
- 2. Select from the Menu: Account Profile, Edit Profile, Change User Status and Change User Role. (screen will be routed to the chosen screen).
- 3. Make the necessary changes on the User Information. Click the "Save" button

**If the account to be linked to the user is not on the list, Customer needs to contact CSC to add the Account to their StarCard Online access